

1(a) Statement showing Shareholding Pattern

Name of the Company :				SPICE MOBILITY LIMITED (Formerly S Mobility Limited)			
Scrip Code, Name of the scrip, class of security:				517214; SPICEMOB; EQUITY			
Quarter ended:				31st March, 2015			
Partly paid-up shares :-				No. of partly paid-up shares		As a % of total no. of partly paid-up shares	
Held by promoter / promoter group						As a % of total no. of shares of the company	
Held by public							
Total							
Outstanding convertible securities:-				No. of outstanding securities		As a % of total no. of outstanding convertible securities	
Held by promoter/promoter group						As a % of total no. of shares of the company, assuming full conversion of the convertible securities	
Held by public							
Total							
Warrants:-				No. of warrants		As a % of total no. of warrants	
Held by promoter/promoter group						As a % of total no. of shares of the company, assuming full conversion of warrants	
Held by public							
Total							
Total paid-up capital of the Company, assuming full conversion of warrants and convertible securities				22,78,63,982 equity shares of Rs. 3/- each			

Category code	Category of Shareholder	Number of Shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a percentage of (A+B) VI	As a percentage of (A+B+C) VII	Number of shares VIII	As a percentage IX= (VIII)/(IV)*100
I	II	III	IV	V	VI	VII	VIII	IX
(A)	Promoter and Promoter Group							
I	Indian							
(a)	Individuals/ Hindu Undivided Family	0	0	0	0	0	0	0.000
(b)	Central Government/ State Government(s)	0	0	0	0	0	0	0.000
(c)	Bodies Corporate	1	169447570	169447570	74.36	74.36	0	0.000
(d)	Financial Institutions/ Banks	0	0	0	0.00	0.00	0	0.000
(e)	Any Others (Specify)	0	0	0	0.00	0.00	0	0.000
	Sub Total (A)(1)	1	169447570	169447570	74.36	74.36	0	0.000
2	Foreign							
(a)	Individuals (Non-Residents Individuals/ Foreign Individuals)	0	0	0	0	0	0	0.000
(b)	Bodies Corporate	0	0	0	0	0	0	0.000
(c)	Institutions	0	0	0	0	0	0	0.000
(d)	Qualified Foreign Investor	0	0	0	0	0	0	0.000
(e)	Any Others (Specify)	0	0	0	0	0	0	0.000
	Sub Total (A)(2)	0	0	0	0	0	0	0.000
	Total Shareholding of Promoter Group (A) = (A)(1)+(A)(2)	I	169447570	169447570	74.36	74.36	0	0.00
(B)	Public shareholding							
I	Institutions						N.A	N.A
(a)	Mutual Funds/ UTI	0	0	0	0	0	N.A	N.A
(b)	Financial Institutions/ Banks	2	545	0	0.00	0.00	0	0.000
(c)	Central Government/ State Government(s)	0	0	0	0	0	0	0.000
(d)	Venture Capital Funds	0	0	0	0	0	0	0.000
(e)	Insurance Companies	0	0	0	0	0	0	0.000
(f)	Foreign Institutional Investors	4	1011980	1011980	0.44	0.44	0	0.000
(g)	Foreign Venture Capital Investors	0	0	0	0	0	0	0.000
(h)	Qualified Foreign Investor	0	0	0	0	0	0	0.000
	Any Other (specify)	0	0	0	0	0	0	0.000
	Sub-Total (B)(1)	6	1012525	1011980	0.44	0.44	0	0.000
B 2	Non-Institutions							
(a)	Bodies Corporate	291	3334817	3287187	1.46	1.46	0	0.000
(b)	Individuals							
I	Individuals - I. Individual shareholders holding nominal share capital up to Rs 1 lakh	22929	5036978	3150463	2.21	2.21	0	0.000
II	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh	12	1665619	665619	0.73	0.73	0	0.000
(c)	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0.000
(d)	Any Other (specify)							
(d-i)	Clearing Member	33	74026	74026	0.03	0.03	0	0.000
(d-ii)	NRI/OCBs	69	89480	88150	0.04	0.04	0	0.000
(d-iii)	Trust	2	47202967	47202967	20.72	20.72	0	0.000
	Sub-Total (B)(2)	23336	57403887	54468612	25.19	25.19	0	0.00
(B)	Total Public Shareholding (B) = (B)(1)+(B)(2)	23342	58416412	55480592	25.64	25.64	N.A	N.A
	TOTAL (A)+(B)	23343	227863982	224928162	100.00	100.00	0	0.000
(C)	Shares held by custodian and against which Depository Receipts have been issued							
1	Promoter and Promoter Group	0	0	0	0	0	N.A	N.A
2	Public	0	0	0	0	0	0	0.000
	Grand Total (A)+(B)+(C)	23343	227863982	224928162	N.A	100.00	N.A	0.000



(Q)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Sr. No.	Name of the shareholder	Details of shares held			Encumbered shares			Details of Warrants			Details of Convertible		Total Shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share Capital
		Number of shares held	As a % of grand total (A)+(B)+(C)	Number	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (i)(a)	No. of Warrants held	As a % total number of warrants of the same class	No. of Convertible Securities held	As a % total number of convertible securities of the same class			
(i)	(ii)	(iii)	(iv)	(v)	(vi) = (v)/(iii)*100	(vii)	(viii)	(ix)	(x)	(xi)	(xii)	(xiii)	
1	SMART VENTURES PRIVATE LIMITED (Formerly Smart Ventures Limited)	169447570	74.36	0	0.00	0.00	0	0.00	0.00	0.00	0.00	74.36	
	TOTAL	169447570	74.36	0	0.00	0.00	0	0.00	0.00	0.00	0.00	74.36	

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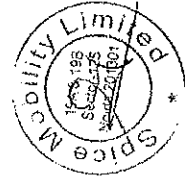


(D)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (i)(a) above)	Details of Warrants			Total Shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share Capital
				No. of Warrants held	As a % total number of warrants of the same class	No. of Convertible Securities held	
1	Mahesh Prasad- Independent Non Promoter Trust	35301215	15.49	0	0	0	15.49
2	Mahesh Prasad- Independent Non Promoter (Spice Employee Benefit) Trust	11901752	5.22	0	0	0	5.22
	TOTAL	47202967	20.71	0	0	0	20.71

(D)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the Category "Public" and holding more than 5% of the total number of shares of the Company

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares held	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (i)(a) above)	Details of Warrants			Total Shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share Capital
				No. of Warrants held	As a % total number of warrants of the same class	No. of Convertible Securities held	
1	Mahesh Prasad- Independent Non Promoter Trust	35301215	15.49	0.00	0.00	0.00	15.49
2	Mahesh Prasad- Independent Non Promoter (Spice Employee Benefit) Trust	11901752	5.22	0.00	0.00	0.00	5.22
	TOTAL	47202967	20.71	0.00	0.00	0.00	20.71



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(I)(d) Statement showing details of locked-in shares

S.No	Name of the shareholder	Number of shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1			

(I)(a) Statement showing details of Depository Receipts (DRs)

Sr.No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1			
2			
	TOTAL		

(I)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares held by 'promoter/promoter group' are in excess of 1% of the total number of shares

Sr.No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1			
2			
	TOTAL		

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