

## I(a) Statement showing Shareholding Pattern

Name of the Company :	S MOBILITY LIMITED		
Scrip Code, Name of the scrip, class of security:	517214; SMOBILITY; EQUITY		
Quarter ended:	31st March, 2013		
Partly paid-up shares :-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by promoter / promoter group			
Held by public			
<b>Total</b>			
Outstanding convertible securities:-	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group			
Held by public			
<b>Total</b>			
Warrants:-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by promoter/promoter group			
Held by public			
<b>Total</b>			
Total paid-up capital of the Company, assuming full conversion of warrants and convertible securities	23,80,86,285 equity shares of Rs. 3/- each		

Category code	Category of Shareholder	Number of Shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a percentage of (A+B) VI	As a percentage of (A+B+C) VII	Number of shares VIII	As a percentage IX= (VIII)/(IV)*100
I	II	III	IV	V	VI	VII	VIII	IX
(A)	<b>Promoter and Promoter Group</b>							
1	<b>Indian</b>							
(a)	Individuals/ Hindu Undivided Family	0	0	0	0	0	0	0.00
(b)	Central Government/ State Government(s)	0	0	0	0	0	0	0.00
(c)	Bodies Corporate	1	169447570	169447570	71.17	71.17	0	0.00
(d)	Financial Institutions/ Banks	0	0	0	0.00	0.00	0	0.00
(e)	Any Others(Specify)	0	0	0	0.00	0.00	0	0.00
	<b>Sub Total(A)(1)</b>	<b>1</b>	<b>169447570</b>	<b>169447570</b>	<b>71.17</b>	<b>71.17</b>	<b>0.00</b>	<b>0.00</b>
2	<b>Foreign</b>							
(a)	Individuals (Non-Residents Individuals/ Foreign Individuals)	0	0	0	0	0	0	0.00
(b)	Bodies Corporate	0	0	0	0	0	0	0.00
(c)	Institutions	0	0	0	0	0	0	0.00
(d)	Qualified Foreign Investor	0	0	0	0	0	0	0.00
(e)	Any Others(Specify)	0	0	0	0	0	0	0.00
	<b>Sub Total(A)(2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
	<b>Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)</b>	<b>1</b>	<b>169447570</b>	<b>169447570</b>	<b>71.17</b>	<b>71.17</b>	<b>0.00</b>	<b>0.00</b>
(B)	<b>Public shareholding</b>							
1	<b>Institutions</b>							
(a)	Mutual Funds/ UTI	0	0	0	0	0	0	0.00
(b)	Financial Institutions/ Banks	2	545	0	0	0	0	0.00
(c)	Central Government/ State Government(s)	0	0	0	0	0	0	0.00
(d)	Venture Capital Funds	0	0	0	0	0	0	0.00
(e)	Insurance Companies	0	0	0	0	0	0	0.00
(f)	Foreign Institutional Investors	9	11640104	11640104	4.89	4.89	0	0.00
(g)	Foreign Venture Capital Investors	0	0	0	0	0	0	0.00
(h)	Qualified Foreign Investor	0	0	0	0	0	0	0.00
(h)	Any Other (specify)	0	0	0	0	0	0	0.00
	<b>Sub-Total (B)(1)</b>	<b>11</b>	<b>11640649</b>	<b>11640104</b>	<b>4.89</b>	<b>4.89</b>	<b>0.00</b>	<b>0.00</b>
B 2	<b>Non-institutions</b>							
(a)	Bodies Corporate	301	3358582	3309352	1.41	1.41	0	0.00
(b)	Individuals							
I	Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh	23534	4524018	2579209	1.90	1.90	0	0.00
II	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	13	1769621	769621	0.74	0.74	0	0.00
(c)	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0.00
(d)	Any Other (specify)							
(d-i)	Clearing Member	41	62503	62503	0.03	0.03	0	0.00
(d-ii)	NRI/OCBs	74	80375	79245	0.03	0.03	0	0.00
(d-iii)	Trust	2	47202967	47202967	19.83	19.83	0	0.00
	<b>Sub-Total (B)(2)</b>	<b>23965</b>	<b>56998066</b>	<b>54002897</b>	<b>23.94</b>	<b>23.94</b>	<b>0.00</b>	<b>0.00</b>
(B)	<b>Total Public Shareholding (B)= (B)(1)+(B)(2)</b>	<b>23976</b>	<b>68638715</b>	<b>65643001</b>	<b>28.83</b>	<b>28.83</b>	<b>N.A.</b>	<b>N.A.</b>
	<b>TOTAL (A)+(B)</b>	<b>23977</b>	<b>238086285</b>	<b>235090571</b>	<b>100.00</b>	<b>100.00</b>	<b>0</b>	<b>0.00</b>
(C)	<b>Shares held by custodian and against which Depository Receipts have been issued</b>							
1	Promoter and Promoter Group	-	-	-	-	-	0	0.00
2	Public	-	-	-	-	-	0	0.00
	<b>Grand Total (A)+(B)+(C)</b>	<b>23977</b>	<b>238086285</b>	<b>235090571</b>		<b>100.00</b>	<b>N.A.</b>	<b>0.00</b>

(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Sr. No.	Name of the shareholder	Details of shares held		Encumbered shares			Details of Warrants		Details of Convertible		Total Shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share Capital
		Number of shares held	As a % of grand total (A)+(B)+(C)	Number	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	No. of Warrants held	As a % total number of warrants of the same class	No. of Convertible Securities held	As a % total number of convertible securities of the same class	
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)*100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	S i2i Mobility Pvt. Ltd	169447570	71.17	0	0.00	0.00	0	0.00	0.00	0.00	71.17
<b>TOTAL</b>		<b>169447570</b>	<b>71.17</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>71.17</b>

(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of Warrants		Details of Convertible Securities		Total Shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share Capital
				No. of Warrants held	As a % total number of warrants of the same class	No. of Convertible Securities held	% w.r.t total number of convertible securities of the same class	
1	Maresh Prasad- Independent Non Promoter Trust	35301215	14.83	0	0	0	0	14.83
2	Maresh Prasad- Independent Non Promoter (Spice Employee Benefit) Trust	11901752	5.00	0	0	0	0	5.00
3	Passage to India Master Fund Limited	4191832	1.76	0	0	0	0	1.76
4	Investor Fundusz Inwestycy Jny Zamkniety	3914562	1.64	0	0	0		1.64
5	India max investment fund Limited	2548537	1.07	0	0	0	0	1.07
	<b>TOTAL</b>	<b>57857898</b>	<b>24.30</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>24.30</b>

(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the Category "Public" and holding more than 5% of the total number of shares of the Company

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares held	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of Warrants		Details of Convertible Securities		Total Shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share Capital
				No. of Warrants held	As a % total number of warrants of the same class	No. of Convertible Securities held	% w.r.t total number of convertible securities of the same class	
1	Maresh Prasad- Independent Non Promoter Trust	35301215	14.83	0	0.00	0	0.00	14.83
	<b>TOTAL</b>	<b>35301215</b>	<b>14.83</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>14.83</b>

**(I)(d) Statement showing details of locked-in shares**

<b>S.No</b>	<b>Name of the shareholder</b>	<b>Number of shares</b>	<b>Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}</b>
1	Si2i Mobility Private Limited	40862071	17.16
<b>Total</b>		<b>40862071</b>	<b>17.16</b>

**(II)(a) Statement showing details of Depository Receipts (DRs)**

<b>Sr. No.</b>	<b>Type of outstanding DR (ADRs, GDRs, SDRs, etc.)</b>	<b>Number of outstanding DRs</b>	<b>Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}</b>
1			
2			
	<b>TOTAL</b>		

**(II)(b) (II)(b)Statement showing Holding of Depository Receipts (DRs), where underlying shares held by 'promoter/promoter group' are in excess of 1% of the total number of shares**

<b>Sr. No.</b>	<b>Name of the DR Holder</b>	<b>Type of outstanding DR (ADRs, GDRs, SDRs, etc.)</b>	<b>Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}</b>
1			
2			
	<b>TOTAL</b>		