

I(n) Statement showing Shareholding Pattern

Name of the Company :	SPICE MOBILITY LIMITED (Formerly S Mobility Limited)		
Scrip Code, Name of the scrip, class of security:	517214; SPICEMOBI; EQUITY		
Quarter ended:	30th September, 2015		
Partly paid-up shares :-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by promoter / promoter group			
Held by public			
Total			
Outstanding convertible securities:-	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group			
Held by public			
Total			
Warrants:-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by promoter/promoter group			
Held by public			
Total			
Total paid-up capital of the Company, assuming full conversion of warrants and convertible securities	22,78,63,982 equity shares of Rs. 3/- each		

Category code	Category of Shareholder	Number of Shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a percentage of (A+B) VI	As a percentage of (A+B+C) VII	Number of shares VIII	As a percentage IX= (VIII)/(IV)*100
I	II	III	IV	V	VI	VII	VIII	IX
(A)	Promoter and Promoter Group							
1	Indian							
(a)	Individuals/ Hindu Undivided Family	0	0	0	0	0	0	0.00
(b)	Central Government/ State Government(s)	0	0	0	0	0	0	0.00
(c)	Bodies Corporate	1	169447570	169447570	74.36	74.36	0	0.00
(d)	Financial Institutions/ Banks	0	0	0	0.00	0.00	0	0.00
(e)	Any Others(Specify)	0	0	0	0.00	0.00	0	0.00
	Sub Total(A)(1)	1	169447570	169447570	74.36	74.36	0.00	0.00
2	Foreign							
(a)	Individuals (Non-Residents Individuals/ Foreign Individuals)	0	0	0	0	0	0	0.00
(b)	Bodies Corporate	0	0	0	0	0	0	0.00
(c)	Institutions	0	0	0	0	0	0	0.00
(d)	Qualified Foreign Investor	0	0	0	0	0	0	0.00
(e)	Any Others(Specify)	0	0	0	0	0	0	0.00
	Sub Total(A)(2)	0	0	0	0	0	0	0
	Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)	1	169447570	169447570	74.36	74.36	0.00	0.00
(B)	Public shareholding							
1	Institutions							
(a)	Mutual Funds/ UTI	0	0	0	0	0	0	0.00
(b)	Financial Institutions / Banks	2	545	0	0.00	0.00	0	0.00
(c)	Central Government/ State Government(s)	0	0	0	0	0	0	0.00
(d)	Venture Capital Funds	0	0	0	0	0	0	0.00
(e)	Insurance Companies	0	0	0	0	0	0	0.00
(f)	Foreign Institutional Investors	3	1004902	1004902	0.44	0.44	0	0.00
(g)	Foreign Venture Capital Investors	0	0	0	0	0	0	0.00
(h)	Qualified Foreign Investor	0	0	0	0	0	0	0.00
(i)	Any Other (specify)	0	0	0	0	0	0	0.00
	Sub-Total (B)(1)	5	1005447	1004902	0.44	0.44	0.00	0.00
B 2	Non-institutions							
(a)	Bodies Corporate	263	3482187	3434602	1.53	1.53	0	0.00
(b)	Individuals							
I	Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh	22853	4819286	2942686	2.11	2.11	0	0.00
II	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	13	1696494	696494	0.75	0.75	0	0.00
(c)	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0.00
(d)	Any Other (specify)							
(d-i)	Clearing Member	28	115938	115938	0.05	0.05	0	0.00
(d-ii)	NRIs/OCBs	68	94093	92963	0.04	0.04	0	0.00
(d-iii)	Trust	2	47202967	47202967	20.72	20.72	0	0.00
	Sub-Total (B)(2)	23227	57410965	54485650	25.19	25.20	0.00	0.00
(B)	Total Public Shareholding (B)= (B)(1)+(B)(2)	23232	58416412	55490552	25.64	25.64	N.A.	N.A.
	TOTAL (A)+(B)	23233	227863982	224938122	100.00	100.00	0	0.00
(C)	Shares held by custodian and against which Depository Receipts have been issued							
1	Promoter and Promoter Group	0	0	0	0	0	0	0.00
2	Public	0	0	0	0	0	0	0.00
	Grand Total (A)+(B)+(C)	23233	227863982	224938122	N.A.	100.00	N.A.	0.00

(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Sr. No.	Name of the shareholder	Details of shares held			Encumbered shares			Details of Warrants			Details of Convertible			Total Shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share Capital
		Number of shares held	As a % of grand total (A)+(B)+(C)	Number	As a percentage of sub-clause (I)(e)	As a % of grand total (A)+(B)+(C) of sub-clause (I)(e)	No. of Warrants held	As a % total warrants of the same class	No. of Convertible Securities held	As a % total convertible securities of the same class				
(i)	(ii)	(iii)	(iv)	(v)	(vi)=(v)/(iii)*100	(vii)	(viii)	(ix)	(x)	(xi)	(xii)			
1	SMART VENTURES PRIVATE LIMITED	169447570	74.36	0	0.00	0	0.00	0.00	0.00	0.00	74.36			
	<b>TOTAL</b>	<b>169447570</b>	<b>74.36</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>74.36</b>			

(D)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of Warrants		Details of Convertible Securities		Total Shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share Capital
				No. of Warrants held	As a % total number of warrants of the same class	No. of Convertible Securities held	% w.r.t total number of convertible securities of the same class	
1	Maresh Prasad- Independent Non Promoter Trust	35301215	15.49	0	0	0	0	15.49
2	Maresh Prasad- Independent Non Promoter (Spice Employee Benefit) Trust	11901752	5.22	0	0	0	0	5.22
	<b>TOTAL</b>	<b>47202967</b>	<b>20.71</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>20.71</b>

(D)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the Category "Public" and holding more than 5% of the total number of shares of the Company

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares held	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of Warrants		Details of Convertible Securities		Total Shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share Capital
				No. of Warrants held	As a % total number of warrants of the same class	No. of Convertible Securities held	% w.r.t total number of convertible securities of the same class	
1	Maresh Prasad- Independent Non Promoter Trust	35301215	15.49	0	0.00	0	0.00	15.49
2	Maresh Prasad- Independent Non Promoter (Spice Employee Benefit) Trust	11901752	5.22	0	0.00	0	0.00	5.22
	<b>TOTAL</b>	<b>47202967</b>	<b>20.71</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>20.71</b>

