

I(a) Statement showing Shareholding Pattern

|  |  |   |  |
|--|--|---|--|
| Name of the Company :  | SPICE MOBILITY LIMITED (Formerly S Mobility Limited) |   |  |
| Scrip Code, Name of the scrip, class of security:  | 517214; SPICEMOBI; EQUITY                            |   |  |
| Quarter ended:   | 30th June, 2015                                      |   |  |
| Partly paid-up shares :-   | No. of partly paid-up shares                         | As a % of total no. of partly paid-up shares              | As a % of total no. of shares of the company   |
| Held by promoter / promoter group  |  |   |  |
| Held by public   |  |   |  |
| <b>Total</b>   |  |   |  |
| Outstanding convertible securities:-   | No. of outstanding securities                        | As a % of total no. of outstanding convertible securities | As a % of total no. of shares of the company, assuming full conversion of the convertible securities |
| Held by promoter/promoter group  |  |   |  |
| Held by public   |  |   |  |
| <b>Total</b>   |  |   |  |
| Warrants:-   | No. of warrants                                      | As a % of total no. of warrants                           | As a % of total no. of shares of the company, assuming full conversion of warrants                   |
| Held by promoter/promoter group  |  |   |  |
| Held by public   |  |   |  |
| <b>Total</b>   |  |   |  |
| <b>Total paid-up capital of the Company, assuming full conversion of warrants and convertible securities</b> | 22,78,63,982 equity shares of Rs. 3/- each           |   |  |

| Category code | Category of Shareholder  | Number of Shareholders | Total number of shares | Number of shares held in dematerialized form | Total shareholding as a percentage of total number of shares |                                | Shares Pledged or otherwise encumbered |                                    |
|---------------|--|------------------------|------------------------|--|--|--------------------------------|--|------------------------------------|
|               |  |                        |                        |  | As a percentage of (A+B) VI                                  | As a percentage of (A+B+C) VII | Number of shares VIII                  | As a percentage IX=(VIII)/(IV)*100 |
| I             | II   | III                    | IV                     | V  | VI   | VII                            | VIII                                   | IX                                 |
| <b>(A)</b>    | <b>Promoter and Promoter Group</b>   |                        |                        |  |  |                                |  |                                    |
| <b>1</b>      | <b>Indian</b>  |                        |                        |  |  |                                |  |                                    |
| (a)           | Individuals/ Hindu Undivided Family  | 0                      | 0                      | 0  | 0  | 0                              | 0                                      | 0.000                              |
| (b)           | Central Government/ State Government(s)  | 0                      | 0                      | 0  | 0  | 0                              | 0                                      | 0.000                              |
| (c)           | Bodies Corporate   | 1                      | 169447570              | 169447570                                    | 74.36  | 74.36                          | 0                                      | 0.000                              |
| (d)           | Financial Institutions/ Banks  | 0                      | 0                      | 0  | 0.00   | 0.00                           | 0                                      | 0.000                              |
| (e)           | Any Others(Specify)  | 0                      | 0                      | 0  | 0.00   | 0.00                           | 0                                      | 0.000                              |
|               | <b>Sub Total(A)(1)</b>   | <b>1</b>               | <b>169447570</b>       | <b>169447570</b>                             | <b>74.36</b>   | <b>74.36</b>                   | <b>0.00</b>                            | <b>0.00</b>                        |
| <b>2</b>      | <b>Foreign</b>   |                        |                        |  |  |                                |  |                                    |
| (a)           | Individuals (Non-Residents Individuals/ Foreign Individuals)                           | 0                      | 0                      | 0  | 0  | 0                              | 0                                      | 0.000                              |
| (b)           | Bodies Corporate   | 0                      | 0                      | 0  | 0  | 0                              | 0                                      | 0.000                              |
| (c)           | Institutions   | 0                      | 0                      | 0  | 0  | 0                              | 0                                      | 0.000                              |
| (d)           | Qualified Foreign Investor   | 0                      | 0                      | 0  | 0  | 0                              | 0                                      | 0.000                              |
| (e)           | Any Others(Specify)  | 0                      | 0                      | 0  | 0  | 0                              | 0                                      | 0.000                              |
|               | <b>Sub Total(A)(2)</b>   | <b>0</b>               | <b>0</b>               | <b>0</b>                                     | <b>0</b>   | <b>0</b>                       | <b>0</b>                               | <b>0</b>                           |
|               | <b>Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)</b>            | <b>1</b>               | <b>169447570</b>       | <b>169447570</b>                             | <b>74.36</b>   | <b>74.36</b>                   | <b>0.00</b>                            | <b>0.00</b>                        |
| <b>(B)</b>    | <b>Public shareholding</b>   |                        |                        |  |  |                                | N.A                                    | N.A                                |
| <b>1</b>      | <b>Institutions</b>  |                        |                        |  |  |                                | N.A                                    | N.A                                |
| (a)           | Mutual Funds/ UTI  | 0                      | 0                      | 0  | 0  | 0                              | 0                                      | 0.000                              |
| (b)           | Financial Institutions/ Banks  | 2                      | 545                    | 0  | 0.00   | 0.00                           | 0                                      | 0.000                              |
| (c)           | Central Government/ State Government(s)  | 0                      | 0                      | 0  | 0  | 0                              | 0                                      | 0.000                              |
| (d)           | Venture Capital Funds  | 0                      | 0                      | 0  | 0  | 0                              | 0                                      | 0.000                              |
| (e)           | Insurance Companies  | 0                      | 0                      | 0  | 0  | 0                              | 0                                      | 0.000                              |
| (f)           | Foreign Institutional Investors  | 4                      | 1011980                | 1011980                                      | 0.44   | 0.44                           | 0                                      | 0.000                              |
| (g)           | Foreign Venture Capital Investors  | 0                      | 0                      | 0  | 0  | 0                              | 0                                      | 0.000                              |
| (h)           | Qualified Foreign Investor   | 0                      | 0                      | 0  | 0  | 0                              | 0                                      | 0.000                              |
| (h)           | Any Other (specify)  | 0                      | 0                      | 0  | 0  | 0                              | 0                                      | 0.000                              |
|               | <b>Sub-Total (B)(1)</b>  | <b>6</b>               | <b>1012525</b>         | <b>1011980</b>                               | <b>0.44</b>  | <b>0.44</b>                    | <b>0.00</b>                            | <b>0.00</b>                        |
| <b>B 2</b>    | <b>Non-institutions</b>  |                        |                        |  |  |                                | N.A                                    | N.A                                |
| (a)           | Bodies Corporate   | 282                    | 3375401                | 3327816                                      | 1.48   | 1.48                           | 0                                      | 0.000                              |
| (b)           | Individuals  |                        |                        |  |  |                                |  |                                    |
| I             | Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh  | 22841                  | 4960153                | 3079403                                      | 2.18   | 2.18                           | 0                                      | 0.000                              |
| II            | ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.     | 12                     | 1665619                | 665619                                       | 0.73   | 0.73                           | 0                                      | 0.000                              |
| (c)           | Qualified Foreign Investor   | 0                      | 0                      | 0  | 0.00   | 0.00                           | 0                                      | 0.000                              |
| (d)           | Any Other (specify)  |                        |                        |  |  |                                | 0                                      | 0.000                              |
| (d-i)         | Clearing Member  | 29                     | 111277                 | 111277                                       | 0.05   | 0.05                           | 0                                      | 0.000                              |
| (d-ii)        | NRIs/OCBs  | 69                     | 88470                  | 87340  | 0.04   | 0.04                           | 0                                      | 0.000                              |
| (d-iii)       | Trust  | 2                      | 47202967               | 47202967                                     | 20.72  | 20.72                          | 0                                      | 0.000                              |
|               | <b>Sub-Total (B)(2)</b>  | <b>23235</b>           | <b>57403887</b>        | <b>54474422</b>                              | <b>25.19</b>   | <b>25.19</b>                   | <b>0.00</b>                            | <b>0.00</b>                        |
| <b>(B)</b>    | <b>Total Public Shareholding (B)= (B)(1)+(B)(2)</b>                                    | <b>23241</b>           | <b>58416412</b>        | <b>55486402</b>                              | <b>25.64</b>   | <b>25.64</b>                   | <b>N.A.</b>                            | <b>N.A</b>                         |
|               | <b>TOTAL (A)+(B)</b>   | <b>23242</b>           | <b>227863982</b>       | <b>224933972</b>                             | <b>100.00</b>  | <b>100.00</b>                  | <b>0</b>                               | <b>0.000</b>                       |
| <b>(C)</b>    | <b>Shares held by custodian and against which Depository Receipts have been issued</b> |                        |                        |  |  |                                | N.A                                    | N.A                                |
| 1             | Promoter and Promoter Group  | 0                      | 0                      | 0  | 0  | 0                              | 0                                      | 0.000                              |
| 2             | Public   | 0                      | 0                      | 0  | 0  | 0                              | 0                                      | 0.000                              |
|               | <b>Grand Total (A)+(B)+(C)</b>   | <b>23242</b>           | <b>227863982</b>       | <b>224933972</b>                             | <b>N.A</b>   | <b>100.00</b>                  | <b>N.A</b>                             | <b>0.000</b>                       |

(I)(b) **Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"**

| Sr. No.      | Name of the shareholder  | Details of shares held |                                       | Encumbered shares |                                  |  | Details of Warrants  |   | Details of Convertible             |   | Total Shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share Capital |
|--------------|--|------------------------|---------------------------------------|-------------------|----------------------------------|--|----------------------|---|------------------------------------|---|--|
|              |  | Number of shares held  | As a % of grand total (A) + (B) + (C) | Number            | As a percentage                  | As a % of grand total (A)+(B)+(C) of sub-clause (I)(a) | No. of Warrants held | As a % total number of warrants of the same class | No. of Convertible Securities held | As a % total number of convertible securities of the same class |  |
| (I)          | (II)   | (III)                  | (IV)                                  | (V)               | $(VI) = \frac{(V)}{(III)} * 100$ | (VII)  | (VIII)               | (IX)  | (X)                                | (XI)  | (XII)  |
| 1            | SMART VENTURES PRIVATE LIMITED (Formerly Smart Ventures Limited) | 169447570              | 74.36                                 | 0                 | 0.00                             | 0.00   | 0                    | 0.00  | 0.00                               | 0.00  | 74.36  |
| <b>TOTAL</b> |  | <b>169447570</b>       | <b>74.36</b>                          | <b>0</b>          | <b>0.00</b>                      | <b>0.00</b>  | <b>0</b>             | <b>0.00</b>                                       | <b>0.00</b>                        | <b>0.00</b>   | <b>74.36</b>   |

(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

| Sr. No.      | Name of the shareholder  | Number of shares held | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | Details of Warrants  |   | Details of Convertible Securities  |  | Total Shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share Capital |
|--------------|--|-----------------------|--|----------------------|---|------------------------------------|--|--|
|              |  |                       |  | No. of Warrants held | As a % total number of warrants of the same class | No. of Convertible Securities held | % w.r.t total number of convertible securities of the same class |  |
| 1            | Maresh Prasad- Independent Non Promoter Trust                          | 35301215              | 15.49  | 0                    | 0   | 0                                  | 0  | 15.49  |
| 2            | Maresh Prasad- Independent Non Promoter (Spice Employee Benefit) Trust | 11901752              | 5.22   | 0                    | 0   | 0                                  | 0  | 5.22   |
| <b>TOTAL</b> |  | <b>47202967</b>       | <b>20.71</b>   | <b>0</b>             | <b>0</b>  | <b>0</b>                           | <b>0</b>   | <b>20.71</b>   |

(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the Category "Public" and holding morethan 5% of the toal number of shares of the Company

| Sr. No.      | Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them | Number of shares held | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | Details of Warrants  |   | Details of Convertible Securities  |  | Total Shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share Capital |
|--------------|---|-----------------------|--|----------------------|---|------------------------------------|--|--|
|              |   |                       |  | No. of Warrants held | As a % total number of warrants of the same class | No. of Convertible Securities held | % w.r.t total number of convertible securities of the same class |  |
| 1            | Maresh Prasad- Independent Non Promoter Trust                                   | 35301215              | 15.49  | 0                    | 0.00  | 0                                  | 0.00   | 15.49  |
| 2            | Maresh Prasad- Independent Non Promoter (Spice Employee Benefit) Trust          | 11901752              | 5.22   | 0                    | 0.00  | 0                                  | 0.00   | 5.22   |
| <b>TOTAL</b> |   | <b>47202967</b>       | <b>20.71</b>   | <b>0</b>             | <b>0.00</b>                                       | <b>0</b>                           | <b>0.00</b>  | <b>20.71</b>   |

**(I)(d) Statement showing details of locked-in shares**

| S.No | Name of the shareholder | Number of shares | Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|------|-------------------------|------------------|--|
| 1    |                         |                  |  |
|      |                         |                  |  |
|      |                         |                  |  |

**(II)(a) Statement showing details of Depository Receipts (DRs)**

| Sr. No.      | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|--------------|---|---------------------------|---|
| 1            |   |                           |   |
| 2            |   |                           |   |
|              |   |                           |   |
| <b>TOTAL</b> |   |                           |   |

**(II)(b) (II)(b)Statement showing Holding of Depository Receipts (DRs), where underlying shares held by 'promoter/promoter group' are in excess of 1% of the total number of shares**

| Sr. No.      | Name of the DR Holder | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|--------------|-----------------------|---|---|
| 1            |                       |   |   |
| 2            |                       |   |   |
|              |                       |   |   |
| <b>TOTAL</b> |                       |   |   |