

(a)

Statement Showing Shareholding Pattern

Name of the Company:		S MOBILITY LIMITED	
Scrip Code, Name of the scrip, class of security:		517214; SPICEMOBIL; EQUITY	
Quarter ended:		30th June, 2011	
Partly paid-up shares :-		No. of partly paid-up shares	As a % of total no. of partly paid-up shares
Held by promoter/promoter group			As a % of total no. of shares of the company
Held by public			
Total			
Outstanding convertible securities:-		No. of outstanding securities	As a % of total no. of outstanding convertible securities
Held by promoter/promoter group			As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by public			
Total			
Warrants:-		No. of warrants	As a % of total no. of warrants
Held by promoter/promoter group			As a % of total no. of shares of the company, assuming full conversion of warrants
Held by public			
Total			
Total paid-up capital of the Company, assuming full conversion of warrants and convertible securities		Rs. 71,42,58,855/-	

Category code	Category of Shareholder	Number of Shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a percentage of (A+B) VI	As a percentage of (A+B+C) VII	Number of shares VIII	As a percentage IX= (VIII)/(IV)*100
I	II	III	IV	V	VI	VII	VIII	IX
(A)	<b>Promoter and Promoter Group</b>							
1	Indian							
(a)	Individuals/Hindu Undivided Family	0	0	0	0	0	0	0.00
(b)	Central Government/ State Government(s)	0	0	0	0	0	0	0.00
(c)	Bodies Corporate	1	163448285	163448285	68.65	68.65	0	0.00
(d)	Financial Institutions/ Banks	0	0	0	0.00	0.00	0	0.00
(e)	Any Other(Specify)	0	0	0	0.00	0.00	0	0.00
	Sub-Total(A)(1)	1	163448285	163448285	68.65	68.65	0.00	0.00
2	Foreign							
a	Individuals (Non-Residents Individuals/ Foreign Individuals)	0	0	0	0	0	0	0.00
b	Bodies Corporate	0	0	0	0	0	0	0.00
c	Institutions	0	0	0	0	0	0	0.00
d	Any Other(Specify)	0	0	0	0	0	0	0.00
	Sub-Total(A)(2)	0	0	0	0	0	0	0
	Total Shareholding of Promoter and Promoter Group (A)+ (A1)+(A2)	1	163448285	163448285	68.65	68.65	0.00	0.00
(B)	<b>Public shareholding</b>							
1	Institutions							
(a)	Mutual Funds/UTI	0	0	0	0	0	0	0.00
(b)	Financial Institutions/ Banks	2	545	545	0	0	0	0.00
(c)	Central Government/ State Government(s)	0	0	0	0	0	0	0.00
(d)	Venture Capital Funds	0	0	0	0	0	0	0.00
(e)	Insurance Companies	0	0	0	0	0	0	0.00
(f)	Foreign Institutional Investors	8	9595952	9595952	4.03	4.03	0	0.00
(g)	Foreign Venture Capital Investors	0	0	0	0	0	0	0.00
(h)	Any Other (specify)	0	0	0	0	0	0	0.00
	Sub-Total (B)(1)	10	9596497	9595952	4.03	4.03	0.00	0.00
B 2	Non-institutions							
(a)	Bodies Corporate	402	10549600	10500245	4.43	4.43	0	0.00
(b)	Individuals							
i	Individuals - Individual shareholders holding nominal share capital up to Rs 1 lakh	25637	5060692	3012634	2.13	2.13	0	0.00
ii	Individual shareholders holding nominal share capital in excess of Rs 1 lakh	15	1923383	921383	0.81	0.81	0	0.00
(c)	Any Other (specify)	87	54714	54014	0.02	0.02	0	0.00
(c-i)	NRI/OCB	132	247585	247585	0.10	0.10	0	0.00
(c-ii)	Clearing Member	2	47205529	47205529	19.83	19.83	0	0.00
(c-iii)	Trust	2	47205529	47205529	19.83	19.83	0	0.00
	Sub-Total (B)(2)	26275	65041503	61941390	27.32	27.32	0.00	0.00
(B)	Total Public Shareholding (B)= (B)(1)+(B)(2)	26285	74638000	71537342	31.35	31.35	N.A	N.A
	TOTAL (A)+(B)	26286	238086285	234985627	100.00	100.00	0	0.00
(C)	<b>Shares held by custodian and against which Depository Receipts have been issued</b>							
1	Promoter and Promoter Group	-	-	-	-	-	0	0.00
2	Public	-	-	-	-	-	0	0.00
	Grand Total (A)+(B)+(C)	26286	238086285	234985627			100.00	0



## (I)(b) Statement showing Shareholding of persons belonging to the category "Promoter and Promoter Group"

Sr. No	Name of the shareholder	Total shares held		Shares pledged or otherwise encumbered		
		Number	As a % of grand total (A)+(B)+(C) IV	Number	As a percentage VI=V/III*100	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a) VII
I	II	III	IV	V	VI	VII
	Spice Global Investments Private Limited	163448285	68.65	0	0.00	0.00
<b>TOTAL</b>		<b>163448285</b>	<b>68.65</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>

## (I)(c) Statement showing Shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares

S.No	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares [i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above]
1	Passage To India Master Fund Limited	2752191	1.16
2	Investor Fundusz Inwestycyjny Jny Zamkniety	4579329	1.92
3	Religare Finvest Limited	4520598	1.90
4	Mahesh Prasad-Independent Non Promoter Trust	35301215	14.83
5	Mahesh Prasad-Independent Non Promoter (Spice Employee Benefit)Trust	11904314	5.00
<b>Total</b>		<b>59057647</b>	<b>24.81</b>

## (I)(d) Statement showing details of locked-in shares

S.No	Name of the shareholder	Number of shares	Locked-in shares as a percentage of total number of shares [i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above]
1	Spice Global Investments Private Limited	40862071	17.16
<b>Total</b>		<b>40862071</b>	<b>17.16</b>

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(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1				
2				
	<b>TOTAL</b>			

(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares held by 'promoter/promoter group' are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1				
2				
	<b>TOTAL</b>			

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